

THE OFFERING

Stream Realty Partners Industrial Capital Markets Group is pleased to present the opportunity to acquire the Northeast Dallas Development Site, a fee simple, fully entitled, 56.65(~34 developable) acre land site located in the northeastern Dallas suburb of Wylie, TX. Zoned LI (Light Industrial), the land offers an industrial developer speed to market, a critically advantageous feature in DFW's highly competitive industrial marketplace. The immediate surrounding area offers access to a rapidly growing population base and labor force with many large residential developments recently completed or in process, creating strong demand for additional industrial space to service the growing population's needs. At ±34.0 net developable acres, the site offers design options that allow a developer to place +/-500,000 square feet of Class A+ industrial product and gain immediate scale in a highgrowth submarket. With neighboring submarkets lacking available land for development and having extremely tight availability or restrictive zoning requirements, Wylie stands out as the prime candidate to accommodate the increasing tenant demand for industrial space in northeast Dallas offering great proximity to both decision makers and a growing population.





Strong DFW Industrial Market

The DFW industrial market continues to perform as one of the nation's premier industrial hubs. During 2021, DFW posted a record-breaking 42 MSF of net absorption and dropped to 5.3% vacancy, the metro's lowest in history. Demand for space has continued into 2022 without signs of cooling off with vacancy continuing to trend downward to 4.73%.



Speed to Market at Scale

The 56.65 (~34 developable) acre site allows a developer to build +/-500,000 SF of space gaining immediate scale in a competitive market place. Due to the land's favorable Ll Zoning, a builder will avoid the time prohibitive rezoning process, giving the advantage of a quicker speed to market.



Proximity

Extremely low availability rates and land or restrictive zoning requirements in the neighboring industrial micromarkets of Plano, Garland and Richardson leave Wylie as the next best competitive industrial development candidate. The location offers great proximity to decision makers in the Plano/Richardson area.

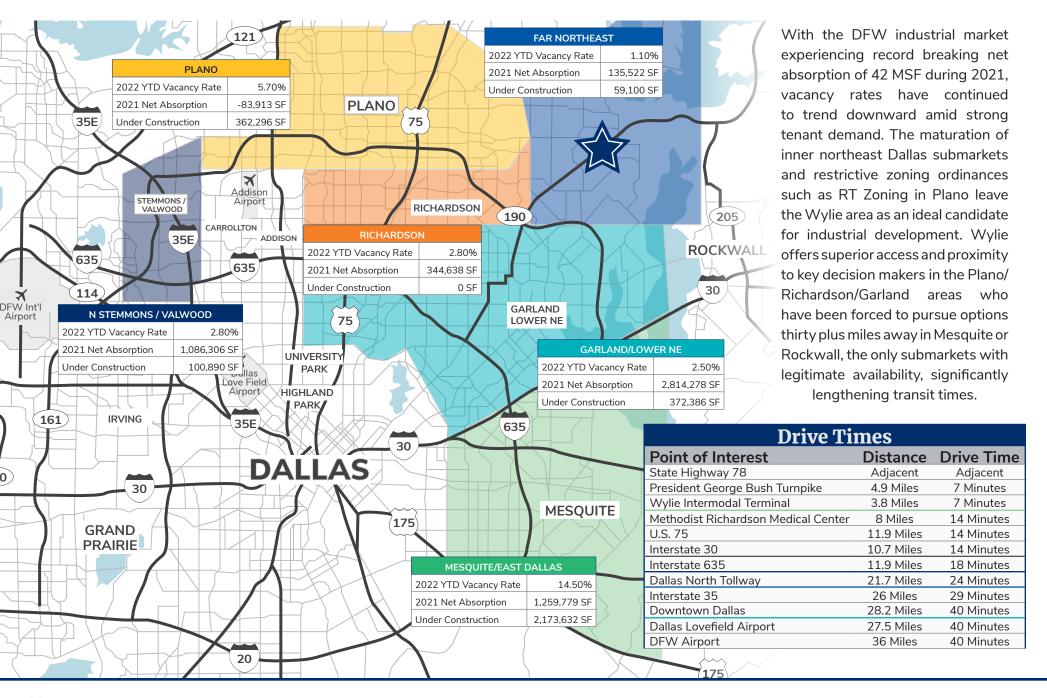


Population Growth

As sunbelt states continue to experience massive population migrations and growth, Dallas is one of the nation's leaders in population growth year after year. As DFW continues to expand, Wylie has posted immense population booms over the past decade with large projections for the future.



Highly Constrained Supply in North/Northeast Dallas



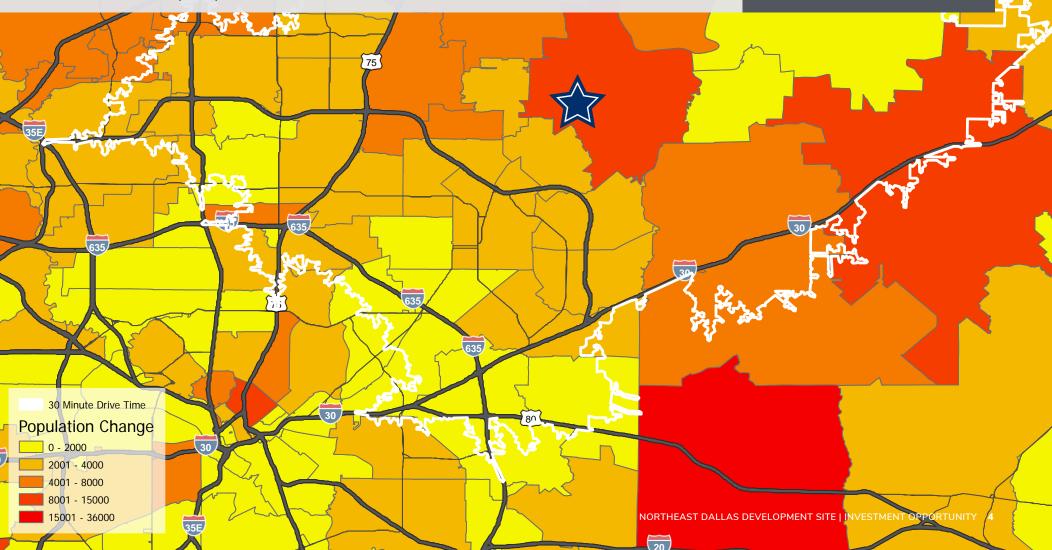
Access to a Quickly Expanding Population

• Within a five-mile radius of the site, the population grew by 35% between 2010 and 2021.



- The population is expected to grow another 13%+ over the next five years in the same area.
- Today there are over 574,132 households within fifteen miles, housing over 1.6 million people.
- Wylie's projected population growth exceeds neighboring markets of Mckinney and Allen, while Mesquite and Plano experienced net negative migration over the past year.

The 56 acre(~34 developable)
development tract will be
in direct proximity to one of
DFW's fastest growing
population areas, attracting a
diverse range of tenant
profiles.



Why Dallas

Economy

Home to 22

FORTUNE 500 COMPANIES

\$5.3%

UNEMPLOYMENT RATE (US AVERAGE: 6.7%)

\$477.02B

REGIONAL GDP

1.6M

PROJECTED NEW JOBS THROUGH 2045

Population

7.6M

TOTAL RESIDENTS (2020)

11.3M

PROJECTED 2045
POPULATION

760+

BUSINESS EXPANSIONS AND RELOCATION PROJECTS IN LAST 2 YEARS



Excellent airport access with 230+ non-stop destinations



75 Million Airport Passengers (2020)

Largest Employers in Dallas



American Airlines

DALLAS





Bank of America



Why Wylie

#1

#20

BEST SMALL CITY FOR FAMILIES IN THE NATION BEST PLACES TO LIVE

Sources: Nerd Wallet 2018, Money.com 2017

Walmart >



Largest Employers in Wylie



Kroger

SAF Holland

Kansas City Southern Railway

6,000 track miles

Company: 500-acre distribution park

with rail connectivity from Central

America to Canada with more than

Industry Share of Metro Dallas Employment



Employment Growth, 000's, Dec '10 to Dec '19 20 MOST POPULOUS METRO AREAS



Sources: Bureau of Labor Statistics, not seasonally adjusted



Investment Contacts

Seth Koschak

EXECUTIVE MANAGING DIRECTOR & PARTNER 214.267.0499

skoschak@streamrealty.com

Matteson Hamilton

EXECUTIVE MANAGING DIRECTOR & PARTNER 713.300.0299

mhamilton@streamrealty.com

Lee Belland, III

SENIOR FINANCIAL ANALYST 214.267.0469

lee.bellandiii@streamrealty.com

Trey Mahla

FINANCIAL ANALYST 214.210.1322

trey.mahla@streamrealty.com

Local Market Leasing Expert

Matt Dornak

MANAGING DIRECTOR 214.267.0461 mdornak@streamrealty.com

Ryan Wollcott

SENIOR VICE PRESIDENT 214.267.0412

rwolcott@streamrealty.com

